

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2025

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2025
(Financial Year Ending 31 December 2025)

	INDIVIDUAL QUARTER (Unaudited) Quarter Ended 30-Sep-25 RM'000	INDIVIDUAL QUARTER (Unaudited) Quarter Ended 30-Sep-24 RM'000	CUMULATIVE QUARTER (Unaudited) Quarter Ended 30-Sep-25 RM'000	CUMULATIVE QUARTER (Audited) Quarter Ended 30-Sep-24 RM'000
Revenue	141,685	139,683	440,180	401,615
Cost of goods sold	(134,356)	(131,856)	(412,377)	(376,266)
Gross Profit	<u>7,329</u>	<u>7,827</u>	<u>27,803</u>	<u>25,349</u>
Other income	1,170	(2,593)	5,704	4,543
Distribution costs	(1,999)	(3,411)	(5,793)	(8,986)
Administrative and general expenses	(4,107)	(8,613)	(14,391)	(16,105)
Finance costs	(872)	(172)	(2,401)	(635)
Profit Before Tax	<u>1,521</u>	<u>(6,962)</u>	<u>10,922</u>	<u>4,166</u>
Tax expense	(230)	(865)	(1,797)	(3,658)
Profit For The Period	<u>1,291</u>	<u>(7,827)</u>	<u>9,125</u>	<u>508</u>
Other comprehensive income:				
- Currency translation differences for foreign operations	1,439	(577)	(688)	(13,090)
Comprehensive income for the period	<u>2,730</u>	<u>(8,404)</u>	<u>8,437</u>	<u>(12,582)</u>
Profit for the period attributable to:				
Owners of the Company	321	(9,842)	7,046	(4,962)
Non-controlling interests	970	2,015	2,079	5,470
	<u>1,291</u>	<u>(7,827)</u>	<u>9,125</u>	<u>508</u>
Comprehensive income for the period attributable to:				
Owners of the Company	1,761	(10,418)	6,357	(18,052)
Non-controlling interests	969	2,014	2,080	5,470
	<u>2,730</u>	<u>(8,404)</u>	<u>8,437</u>	<u>(12,582)</u>
Earnings per share:				
Basic, for profit for the period (sen)	<u>0.21</u>	<u>(6.41)</u>	<u>4.59</u>	<u>(3.23)</u>
Diluted, for profit for the period (sen)	<u>0.21</u>	<u>(6.41)</u>	<u>4.59</u>	<u>(3.23)</u>

(The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.)

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025
(Financial Year Ending 31 December 2025)

	(Unaudited) 30 September 2025 RM'000	(Audited) 31 December 2024 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	120,249	122,067
Right-of-use assets	17,125	16,811
Other investment	0	1,532
Deferred tax assets	512	514
	<u>137,886</u>	<u>140,924</u>
Current assets		
Inventories	324,168	327,612
Receivables	51,103	55,055
Derivatives	0	472
Prepayments	12,024	28,238
Current tax assets	2,899	2,256
Cash and cash equivalents	151,569	129,797
	<u>541,763</u>	<u>543,430</u>
TOTAL ASSETS	<u>679,649</u>	<u>684,354</u>
EQUITY AND LIABILITIES		
Share capital	185,930	185,930
Treasury shares	(8,190)	(8,190)
Statutory reserve	10,129	10,129
Currency translation reserve	38,574	39,984
Retained profits	310,800	308,820
Equity attributable to owners of the Company	<u>537,243</u>	<u>536,673</u>
Non-controlling interests	<u>56,063</u>	<u>55,573</u>
Total equity	<u>593,306</u>	<u>592,246</u>
Non-current liabilities		
Deferred tax liabilities	3,151	3,121
Lease liabilities	1,138	538
Retirement benefits	1,657	1,515
	<u>5,946</u>	<u>5,174</u>
Current Liabilities		
Derivatives	70	0
Payables	30,547	42,650
Loans and borrowings	49,129	41,177
Lease liabilities	278	112
Contract liabilities	373	2,004
Current tax liabilities	0	991
	<u>80,397</u>	<u>86,934</u>
TOTAL LIABILITIES	<u>86,343</u>	<u>92,108</u>
TOTAL EQUITY AND LIABILITIES	<u>679,649</u>	<u>684,354</u>
Net assets per share attributable to owners of the Company (sen)	<u>350</u>	<u>350</u>

(The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2025**
(Financial Year Ending 31 December 2025)

	Non-distributable		Distributable*		Equity attributable to owners of the Company		Non-controlling interests	Total Equity
	Share Capital	Treasury Shares	Statutory Reserve	Currency Translation Reserves	Retained profits	Equity attributable to owners of the Company	Non-controlling interests	Total Equity
	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)
At 1 January 2025	185,930	(8,190)	10,129	39,984	308,820	536,673	55,573	592,246
Currency translation differences for foreign operation Profit for the financial year	0	0	0	(1,410)	0	(1,410)	0	(1,410)
Comprehensive income for the financial year	0	0	0	-	7,046	7,046	2,080	9,126
	0	0	0	(1,410)	7,046	5,636	2,080	7,716
Dividends paid:-								
- Owners of the Company	0	0	0	0	(5,066)	(5,066)	0	(5,066)
- Non-controlling interests	0	0	0	0	0	0	(1,590)	(1,590)
At 30 September 2025	185,930	(8,190)	10,129	38,574	310,800	537,243	56,063	593,306
At 1 January 2024	185,930	(8,190)	10,129	47,710	318,652	554,231	54,772	609,003
Currency translation differences for foreign operation Profit for the financial year	0	0	0	(13,090)	0	(13,090)	0	(13,090)
Total comprehensive income	0	0	0	0	(4,962)	(4,962)	5,470	508
	0	0	0	(13,090)	(4,962)	(18,052)	5,470	(12,582)
Dividends paid:-								
- Owners of the Company	0	0	0	0	(11,514)	(11,514)	0	(11,514)
- Non-controlling interests	0	0	0	0	0	0	(2,570)	(2,570)
At 30 September 2024	185,930	(8,190)	10,129	34,620	302,176	524,665	57,672	582,337

(The Unaudited Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements)

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Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2025
(Financial Year Ending 31 December 2025)

	(Unaudited) Quarter Ended 30-Sep-25 RM'000	(Unaudited) Quarter Ended 30-Sep-24 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	10,922	4,166
Adjustments for:-		
Non-cash items	11,168	11,812
Non-operating items	1,848	(132)
	23,938	15,846
Changes in working capitals	12,382	22,539
Cash generated from operations	36,320	38,385
Tax paid	(3,398)	(3,010)
Net cash generated from operating activities	32,922	35,375
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipments	(9,618)	(7,291)
Interest received	553	764
Proceeds from disposal of property, plant and equipments	65	560
Net cash used in investing activities	(9,000)	(5,967)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividends paid to owners of the Company	(5,066)	(11,514)
Dividends paid to non-controlling interests	(1,590)	(2,570)
Interest paid	(2,401)	(635)
Net increase/(decrease) in short-terms loans and borrowings	8,273	(2,083)
Payment of lease liabilities	(146)	(97)
Net cash used in financing activities	(930)	(16,899)
Currency translation differences	(1,220)	(9,827)
Net increase in cash and cash equivalents	21,772	2,682
Cash and cash equivalents brought forward	129,797	127,732
Cash and cash equivalents carried forward	151,569	130,414

Cash and cash equivalents at end of financial period comprise the following:

	As at 30-Sep-25 RM'000	As at 30-Sep-24 RM'000
Cash and bank balances	83,422	47,432
Short-term fund - at fair value	68,147	78,860
Term deposits	-	4,122
	151,569	130,414

(The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements for the year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.)