

TONG HERR RESOURCES BERHAD  
Registration no. 199701016642 (432139-W)

INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 JUNE 2025

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025  
(Financial Year Ending 31 December 2025)

	<b>INDIVIDUAL QUARTER</b> (Unaudited) Quarter Ended 30-Jun-25 RM'000	<b>INDIVIDUAL QUARTER</b> (Unaudited) Quarter Ended 30-Jun-24 RM'000	<b>CUMULATIVE QUARTER</b> (Unaudited) Quarter Ended 30-Jun-25 RM'000	<b>CUMULATIVE QUARTER</b> (Audited) Quarter Ended 30-Jun-24 RM'000
Revenue	144,745	131,087	298,495	261,932
Cost of goods sold	(136,216)	(121,591)	(278,021)	(244,410)
<b>Gross Profit</b>	<u>8,529</u>	<u>9,496</u>	<u>20,474</u>	<u>17,522</u>
Other income	1,679	2,480	4,534	7,136
Distribution costs	(1,934)	(2,940)	(3,794)	(5,575)
Administrative and general expenses	(5,675)	(3,660)	(10,284)	(7,492)
Finance costs	(1,071)	(245)	(1,529)	(463)
<b>Profit Before Tax</b>	<u>1,528</u>	<u>5,131</u>	<u>9,401</u>	<u>11,128</u>
Tax expense	(649)	(1,301)	(1,567)	(2,793)
<b>Profit For The Period</b>	<u>879</u>	<u>3,830</u>	<u>7,834</u>	<u>8,335</u>
Other comprehensive income:				
- Currency translation differences for foreign operations	(1,504)	(3,074)	(2,127)	(12,513)
Comprehensive income for the period	<u>(625)</u>	<u>756</u>	<u>5,707</u>	<u>(4,178)</u>
Profit for the period attributable to:				
Owners of the Company	718	2,039	6,724	4,879
Non-controlling interests	161	1,791	1,110	3,456
	<u>879</u>	<u>3,830</u>	<u>7,834</u>	<u>8,335</u>
Comprehensive income for the period attributable to:				
Owners of the Company	(787)	(1,035)	4,596	(7,634)
Non-controlling interests	162	1,791	1,111	3,456
	<u>(625)</u>	<u>756</u>	<u>5,707</u>	<u>(4,178)</u>
Earnings per share:				
Basic, for profit for the period (sen)	<u>0.47</u>	<u>1.33</u>	<u>4.38</u>	<u>3.18</u>
Diluted, for profit for the period (sen)	<u>0.47</u>	<u>1.33</u>	<u>4.38</u>	<u>3.18</u>

(The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.)

TONG HERR RESOURCES BERHAD  
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2025  
(Financial Year Ending 31 December 2025)

	(Unaudited) 30 June 2025 RM'000	(Audited) 31 December 2024 RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	122,533	122,067
Right-of-use assets	16,460	16,811
Other investment	0	1,532
Deferred tax assets	511	514
	<u>139,504</u>	<u>140,924</u>
<b>Current assets</b>		
Inventories	355,392	327,612
Receivables	57,555	55,055
Derivatives	0	472
Prepayments	10,248	28,238
Current tax assets	2,134	2,256
Cash and cash equivalents	146,691	129,797
	<u>572,020</u>	<u>543,430</u>
<b>TOTAL ASSETS</b>	<u>711,524</u>	<u>684,354</u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	185,930	185,930
Treasury shares	(8,190)	(8,190)
Statutory reserve	10,129	10,129
Currency translation reserve	37,857	39,984
Retained profits	310,478	308,820
<b>Equity attributable to owners of the Company</b>	<u>536,204</u>	<u>536,673</u>
<b>Non-controlling interests</b>	<u>56,684</u>	<u>55,573</u>
<b>Total equity</b>	<u>592,888</u>	<u>592,246</u>
<b>Non-current liabilities</b>		
Deferred tax liabilities	3,145	3,121
Lease liabilities	480	538
Retirement benefits	0	1,515
	<u>3,625</u>	<u>5,174</u>
<b>Current Liabilities</b>		
Derivatives	819	0
Payables	23,379	42,650
Loans and borrowings	90,198	41,177
Lease liabilities	115	112
Contract liabilities	341	2,004
Current tax liabilities	159	991
	<u>115,011</u>	<u>86,934</u>
<b>TOTAL LIABILITIES</b>	<u>118,636</u>	<u>92,108</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>711,524</u>	<u>684,354</u>
<b>Net assets per share attributable to owners of the Company (sen)</b>	<u>349</u>	<u>350</u>

(The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.)

TONG HERR RESOURCES BERHAD  
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025  
(Financial Year Ending 31 December 2025)

	Non-distributable			Distributable*		Equity attributable to owners of the Company		Non-controlling interests	Total Equity
	Share Capital (RM'000)	Treasury Shares (RM'000)	Statutory Reserve (RM'000)	Currency Translation Reserves (RM'000)	Retained profits (RM'000)		(RM'000)	(RM'000)	(RM'000)
At 1 January 2025	185,930	(8,190)	10,129	39,984	308,820	536,673	55,573		592,246
Currency translation differences for foreign operation Profit for the financial year	0	0	0	(2,127)	0	(2,127)	0		(2,127)
Comprehensive income for the financial year	0	0	0	-	6,724	6,724	1,111		7,835
	0	0	0	(2,127)	6,724	4,597	1,111		5,708
Dividends paid:-									
- Owners of the Company	0	0	0	0	(5,066)	(5,066)	0		(5,066)
- Non-controlling interests	0	0	0	0	0	0	0		0
At 30 June 2025	185,930	(8,190)	10,129	37,857	310,478	536,204	56,684		592,888
At 1 January 2024	185,930	(8,190)	10,129	47,710	318,652	554,231	54,772		609,003
Currency translation differences for foreign operation Profit for the financial year	0	0	0	(12,513)	0	(12,513)	0		(12,513)
Total comprehensive income	0	0	0	0	4,879	4,879	3,456		8,335
	0	0	0	(12,513)	4,879	(7,634)	3,456		(4,178)
Dividends paid:-									
- Owners of the Company	0	0	0	0	(11,514)	(11,514)	0		(11,514)
- Non-controlling interests	0	0	0	0	0	0	0		0
At 30 June 2024	185,930	(8,190)	10,129	35,197	312,017	535,083	58,228		593,311

(The Unaudited Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements)

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Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2025  
(Financial Year Ending 31 December 2025)

	(Unaudited) Quarter Ended 30-Jun-25 RM'000	(Unaudited) Quarter Ended 30-Jun-24 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	9,401	11,128
Adjustments for:-		
Non-cash items	5,972	3,545
Non-operating items	1,366	55
	16,739	14,728
Changes in working capitals	(32,353)	26,864
Cash (used in)/generated from operations	(15,614)	41,592
Tax paid	(2,248)	(2,150)
Net cash (used in)/generated from operating activities	(17,862)	39,442
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipments	(8,499)	(6,085)
Interest received	163	408
Net cash used in investing activities	(8,336)	(5,677)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividends paid to owners of the Company	(5,066)	(11,514)
Dividends paid to non-controlling interests	0	0
Interest paid	(1,528)	(463)
Net increase/(decrease) in short-terms loans and borrowings	51,638	(7,468)
Payment of lease liabilities	(108)	(64)
Net cash from/(used in) financing activities	44,936	(19,509)
Currency translation differences	(1,844)	(8,404)
Net increase in cash and cash equivalents	16,894	5,852
Cash and cash equivalents brought forward	129,797	127,732
Cash and cash equivalents carried forward	146,691	133,584

Cash and cash equivalents at end of financial period comprise the following:

	As at 30-Jun-25 RM'000	As at 30-Jun-24 RM'000
Cash and bank balances	77,081	46,208
Short-term fund - at fair value	69,610	74,634
Term deposits	-	12,742
	146,691	133,584

(The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements for the year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.)