

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026
(Financial Year Ending 31 December 2026)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	(Unaudited) Quarter Ended 31-Mar-26 RM'000	(Unaudited) Quarter Ended 31-Mar-25 RM'000	(Unaudited) Quarter Ended 31-Mar-26 RM'000	(Audited) Quarter Ended 31-Mar-25 RM'000
Revenue	120,474	153,750	120,474	153,750
Cost of goods sold	(109,860)	(141,805)	(109,860)	(141,805)
Gross Profit	<u>10,614</u>	<u>11,945</u>	<u>10,614</u>	<u>11,945</u>
Other income	4,093	2,855	4,093	2,855
Distribution costs	(1,614)	(1,860)	(1,614)	(1,860)
Administrative and general expenses	(4,985)	(4,609)	(4,985)	(4,609)
Finance costs	(161)	(458)	(161)	(458)
Profit Before Tax	<u>7,947</u>	<u>7,873</u>	<u>7,947</u>	<u>7,873</u>
Tax expense	(1,226)	(918)	(1,226)	(918)
Profit For The Period	<u>6,721</u>	<u>6,955</u>	<u>6,721</u>	<u>6,955</u>
Other comprehensive income:				
- Currency translation differences for foreign operations	(11,521)	(623)	(11,521)	(623)
Comprehensive income for the period	<u>(4,800)</u>	<u>6,332</u>	<u>(4,800)</u>	<u>6,332</u>
Profit for the period attributable to:				
Owners of the Company	4,809	6,007	4,809	6,007
Non-controlling interests	1,912	948	1,912	948
	<u>6,721</u>	<u>6,955</u>	<u>6,721</u>	<u>6,955</u>
Comprehensive income for the period attributable to:				
Owners of the Company	(6,712)	5,383	(6,712)	5,383
Non-controlling interests	1,912	949	1,912	949
	<u>(4,800)</u>	<u>6,332</u>	<u>(4,800)</u>	<u>6,332</u>
Earnings per share:				
Basic, for profit for the period (sen)	<u>3.13</u>	<u>3.91</u>	<u>3.13</u>	<u>3.91</u>
Diluted, for profit for the period (sen)	<u>3.13</u>	<u>3.91</u>	<u>3.13</u>	<u>3.91</u>

(The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.)

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2026
(Financial Year Ending 31 December 2026)

	(Unaudited) 31 March 2026 RM'000	(Audited) 31 December 2025 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	112,414	116,789
Right-of-use assets	16,671	16,906
Deferred tax assets	571	596
	129,656	134,291
Current assets		
Inventories	269,459	307,069
Receivables	45,032	43,534
Derivatives	107	0
Prepayments	10,328	9,066
Current tax assets	1,354	3,110
Cash and cash equivalents	163,734	157,362
	490,014	520,141
TOTAL ASSETS	619,670	654,432
EQUITY AND LIABILITIES		
Share capital	185,930	185,930
Treasury shares	(8,190)	(8,190)
Statutory reserve	10,129	10,129
Currency translation reserve	23,925	35,446
Retained profits	314,033	309,224
Equity attributable to owners of the Company	525,827	532,539
Non-controlling interests	58,730	56,818
Total equity	584,557	589,357
Non-current liabilities		
Deferred tax liabilities	2,282	2,275
Lease liabilities	990	1,066
Retirement benefits	0	2,025
	3,272	5,366
Current Liabilities		
Derivatives	0	93
Payables	20,144	32,077
Loans and borrowings	10,417	26,287
Lease liabilities	275	282
Contract liabilities	617	765
Current tax liabilities	388	205
	31,841	59,709
TOTAL LIABILITIES	35,113	65,075
TOTAL EQUITY AND LIABILITIES	619,670	654,432
 Net assets per share attributable to owners of the Company (sen)	 343	 347

(The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.)

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026
(Financial Year Ending 31 December 2026)

	Non-distributable			Distributable*				Total Equity (RM'000)
	Share Capital (RM'000)	Treasury Shares (RM'000)	Statutory Reserve (RM'000)	Currency Translation Reserves (RM'000)	Retained profits (RM'000)	Equity attributable to owners of the Company (RM'000)	Non-controlling interests (RM'000)	
At 1 January 2026	185,930	(8,190)	10,129	35,446	309,224	532,539	56,818	589,357
Remeasurement of defined benefit liability	-				-	-	0	-
Deferred tax effect thereof					-	-	0	-
Currency translation differences for foreign operation	0	0	0	(11,521)	0	(11,521)	0	(11,521)
Total other comprehensive income for the financial year	-	0	0	(11,521)	-	(11,521)	0	(11,521)
Profit for the financial year	0	0	0	-	4,809	4,809	1,912	6,721
Comprehensive income for the financial year	0	0	0	(11,521)	4,809	(6,712)	1,912	(4,800)
At 31 March 2026	<u>185,930</u>	<u>(8,190)</u>	<u>10,129</u>	<u>23,925</u>	<u>314,033</u>	<u>525,827</u>	<u>58,730</u>	<u>584,557</u>
At 1 January 2025	185,930	(8,190)	10,129	39,984	308,820	536,673	55,573	592,246
Currency translation differences for foreign operation	0	0	0	(623)	0	(623)	0	(623)
Profit for the financial year	0	0	0	0	6,007	6,007	949	6,956
Total comprehensive income	0	0	0	(623)	6,007	5,384	949	6,333
At 31 March 2025	<u>185,930</u>	<u>(8,190)</u>	<u>10,129</u>	<u>39,361</u>	<u>314,827</u>	<u>542,057</u>	<u>56,522</u>	<u>598,579</u>

(The Unaudited Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements)

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026
(Financial Year Ending 31 December 2026)

	(Unaudited) Quarter Ended 31-Mar-26 RM'000	(Unaudited) Quarter Ended 31-Mar-25 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	7,947	7,873
Adjustments for:-		
Non-cash items	2,792	3,861
Non-operating items	19	394
	10,758	12,128
Changes in working capitals	23,322	(31,699)
Cash generated from operations	34,080	(19,571)
Tax paid	730	(1,265)
Interest and fund distributions received	693	0
Net cash generated from operating activities	35,503	(20,836)
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipments	(2,463)	(7,130)
Proceeds from disposal of other asset	220	0
Interest received	0	64
Net cash used in investing activities	(2,243)	(7,066)
CASH FLOWS FROM FINANCING ACTIVITIES		
Interest paid	(77)	(457)
Net decrease in short-terms loans and borrowings	(15,982)	24,910
Payment of lease liabilities	(147)	(107)
Net cash used in financing activities	(16,206)	24,346
Currency translation differences	(10,682)	(156)
Net increase in cash and cash equivalents	6,372	(3,712)
Cash and cash equivalents brought forward	157,362	129,797
Cash and cash equivalents carried forward	163,734	126,085

Cash and cash equivalents at end of financial period comprise the following:

	As at 31-Mar-26 RM'000	As at 31-Mar-25 RM'000
Cash and bank balances	87,457	58,856
Short-term fund - at fair value	76,277	67,229
	163,734	126,085

(The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements for the year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.)