

OTHERS TONG HERR RESOURCES BERHAD ("TONG HERR" OR THE "COMPANY") PROPOSED PRIVATISATION OF TONG HERR BY WAY OF A PROPOSED SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF TONG HERR PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("PROPOSED SCR")

TONG HERR RESOURCES BERHAD

Type	Announcement
Subject	OTHERS
Description	TONG HERR RESOURCES BERHAD ("TONG HERR" OR THE "COMPANY") PROPOSED PRIVATISATION OF TONG HERR BY WAY OF A PROPOSED SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF TONG HERR PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("PROPOSED SCR")

(Unless otherwise defined, defined terms used in this announcement shall carry the same meaning as those defined in the announcements dated 6 August 2026 and 12 August 2026 in relation to the Proposed SCR ("Announcements")).

We refer to the Announcements.

On behalf of the Board, RHB Investment Bank wishes to announce that, in accordance with paragraph 3.06 of the Rules on Take-overs, Mergers and Compulsory Acquisitions, the Board (save for Tsai Ming Ti, Tsai Yi Ting, Tsai Hung-Chuan, Tsai Pei Chen and Tsai, Chia-Yen, who are the interested directors (collectively, "Interested Directors")) has appointed Mercury Securities Sdn Bhd to act as the Independent Adviser to provide comments, opinions, information and recommendation to the Board (save for the Interested Directors) and the Entitled Shareholders of Tong Herr in respect of the Proposed SCR.

This announcement is dated 19 August 2026.

Announcement Info	
Company Name	TONG HERR RESOURCES BERHAD
Stock Name	TONGHER
Date Announced	19 Aug 2026
Category	General Announcement for PLC
Reference Number	GA1-13082026-00046