

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026
(Financial Year Ending 31 December 2026)

	INDIVIDUAL QUARTER (Unaudited) Quarter Ended 30-Jun-26 RM'000	(Unaudited) Quarter Ended 30-Jun-25 RM'000	CUMULATIVE QUARTER (Unaudited) Quarter Ended 30-Jun-26 RM'000	(Unaudited) Quarter Ended 30-Jun-25 RM'000
Revenue	125,711	144,745	246,185	298,495
Cost of goods sold	(110,304)	(136,216)	(220,164)	(278,021)
Gross Profit	<u>15,407</u>	<u>8,529</u>	<u>26,021</u>	<u>20,474</u>
Other income	2,707	1,679	6,800	4,534
Distribution costs	(1,693)	(1,934)	(3,307)	(3,794)
Administrative and general expenses	(4,085)	(5,675)	(9,070)	(10,284)
Finance costs	(88)	(1,071)	(249)	(1,529)
Profit Before Tax	<u>12,248</u>	<u>1,528</u>	<u>20,195</u>	<u>9,401</u>
Tax expense	(1,565)	(649)	(2,791)	(1,567)
Profit For The Period	<u>10,683</u>	<u>879</u>	<u>17,404</u>	<u>7,834</u>
Other comprehensive income:				
- Currency translation differences for foreign operations	(503)	(1,504)	(12,024)	(2,127)
Comprehensive income for the period	<u>10,180</u>	<u>(625)</u>	<u>5,380</u>	<u>5,707</u>
Profit for the period attributable to:				
Owners of the Company	8,216	718	13,025	6,724
Non-controlling interests	2,467	161	4,379	1,110
	<u>10,683</u>	<u>879</u>	<u>17,404</u>	<u>7,834</u>
Comprehensive income for the period attributable to:				
Owners of the Company	7,713	(787)	1,001	4,596
Non-controlling interests	2,467	162	4,379	1,111
	<u>10,180</u>	<u>(625)</u>	<u>5,380</u>	<u>5,707</u>
Earnings per share:				
Basic, for profit for the period (sen)	<u>5.35</u>	<u>0.47</u>	<u>8.48</u>	<u>4.38</u>
Diluted, for profit for the period (sen)	<u>5.35</u>	<u>0.47</u>	<u>8.48</u>	<u>4.38</u>

(The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.)

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026
(Financial Year Ending 31 December 2026)

	(Unaudited) 30 JUNE 2026 RM'000	(Audited) 31 December 2025 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	109,778	116,789
Right-of-use assets	16,496	16,906
Deferred tax assets	570	596
	<u>126,844</u>	<u>134,291</u>
Current assets		
Inventories	327,952	307,069
Receivables	58,972	43,534
Derivatives	67	0
Prepayments	14,744	9,066
Current tax assets	1,435	3,110
Cash and cash equivalents	112,383	157,362
	<u>515,553</u>	<u>520,141</u>
TOTAL ASSETS	<u>642,397</u>	<u>654,432</u>
EQUITY AND LIABILITIES		
Share capital	185,930	185,930
Treasury shares	(8,190)	(8,190)
Statutory reserve	10,129	10,129
Currency translation reserve	23,422	35,446
Retained profits	317,183	309,224
Equity attributable to owners of the Company	<u>528,474</u>	<u>532,539</u>
Non-controlling interests	<u>61,057</u>	<u>56,818</u>
Total equity	<u>589,531</u>	<u>589,357</u>
Non-current liabilities		
Deferred tax liabilities	2,330	2,275
Lease liabilities	944	1,066
Retirement benefits	0	2,025
	<u>3,274</u>	<u>5,366</u>
Current Liabilities		
Derivatives	0	93
Payables	31,873	32,077
Loans and borrowings	15,872	26,287
Lease liabilities	295	282
Contract liabilities	147	765
Current tax liabilities	1,405	205
	<u>49,592</u>	<u>59,709</u>
TOTAL LIABILITIES	<u>52,866</u>	<u>65,075</u>
TOTAL EQUITY AND LIABILITIES	<u>642,397</u>	<u>654,432</u>
Net assets per share attributable to owners of the Company (sen)	<u>344</u>	<u>347</u>

(The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.)

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026
(Financial Year Ending 31 December 2026)

	Non-distributable			Distributable*				
	Share Capital	Treasury Shares	Statutory Reserve	Currency Translation Reserves	Retained profits	Equity attributable to owners of the Company	Non-controlling interests	Total Equity
	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)	(RM'000)
At 1 January 2026	185,930	(8,190)	10,129	35,446	309,224	532,539	56,818	589,357
Currency translation differences for foreign operation	0	0	0	(12,024)	0	(12,024)	0	(12,024)
Profit for the financial year	0	0	0	-	13,025	13,025	4,379	17,404
Comprehensive income for the financial year	0	0	0	(12,024)	13,025	1,001	4,379	5,380
Dividends paid:-								
- Owners of the Company	0	0	0	0	(5,066)	(5,066)	0	(5,066)
- Non-controlling interests	0	0	0	0	0	0	(140)	(140)
At 30 JUNE 2026	185,930	(8,190)	10,129	23,422	317,183	528,474	61,057	589,531
At 1 January 2025	185,930	(8,190)	10,129	39,984	308,820	536,673	55,573	592,246
Currency translation differences for foreign operation	0	0	0	(2,127)	0	(2,127)	0	(2,127)
Profit for the financial year	0	0	0	0	6,724	6,724	1,111	7,835
Total comprehensive income	0	0	0	(2,127)	6,724	4,597	1,111	5,708
Dividends paid:-								
- Owners of the Company	0	0	0	0	(5,066)	(5,066)	0	(5,066)
- Non-controlling interests	0	0	0	0	0	0	0	0
At 30 JUNE 2025	185,930	(8,190)	10,129	37,857	310,478	536,204	56,684	592,888

(The Unaudited Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements)

TONG HERR RESOURCES BERHAD
Registration no. 199701016642 (432139-W)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026
(Financial Year Ending 31 December 2026)

	(Unaudited) Quarter Ended 30-Jun-26 RM'000	(Unaudited) Quarter Ended 30-Jun-25 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	20,195	9,401
Adjustments for:-		
Non-cash items	2,281	5,972
Non-operating items	(466)	1,366
	22,010	16,739
Changes in working capitals	(40,957)	(32,353)
Cash generated from operations	(18,947)	(15,614)
Tax paid	155	(2,248)
Interest and fund distributions received	1,828	0
Net cash generated from operating activities	(16,964)	(17,862)
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipments	(3,282)	(8,499)
Proceeds from disposal of other asset	220	0
Interest received	0	163
Net cash used in investing activities	(3,062)	(8,336)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividends paid to owners of the Company	(5,066)	(5,066)
Dividends paid to non-controlling interests	(140)	0
Interest paid	(192)	(1,528)
Net decrease in short-terms loans and borrowings	(10,536)	51,638
Payment of lease liabilities	(141)	(108)
Net cash used in financing activities	(16,075)	44,936
Currency translation differences	(8,878)	(1,844)
Net increase in cash and cash equivalents	(44,979)	16,894
Cash and cash equivalents brought forward	157,362	129,797
Cash and cash equivalents carried forward	112,383	146,691

Cash and cash equivalents at end of financial period comprise the following:

	As at 30-Jun-26 RM'000	As at 30-Jun-25 RM'000
Cash and bank balances	52,473	77,081
Short-term fund - at fair value	59,910	69,610
	112,383	146,691

(The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements for the year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.)